

Mississippi Home Corporation						
Program Securities						
June 30, 2025						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of June 30, 2025	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	5,069
	1995 I & J	December 14, 1995	32,320,000	-	-	22,447
*	2009A	September 24, 2009	32,455,000	-	35,328,143	3,587,685
*	2015A	June 30, 2015	58,000,000	651,749	66,904,986	12,477,544
*	2016ABC	November 30, 2016	41,335,000	18,570,000	49,701,165	18,986,531
*	2017ABC	June 14, 2017	43,990,000	21,550,000	54,206,527	20,778,817
*	2017DEF	December 27, 2017	33,775,000	15,075,000	40,964,642	17,399,304
*	2018A	October 30, 2018	39,170,000	16,510,000	39,437,559	20,334,057
*	2019A	March 20, 2019	58,740,000	20,130,000	60,327,317	36,147,896
*	2019B	September 26, 2019	65,285,000	46,355,000	68,694,962	48,409,479
*	2020A	March 18, 2020	62,320,000	42,285,000	71,954,560	44,605,966
*	2020B	August 19, 2020	48,520,000	37,325,000	46,930,811	35,664,842
*	2021A	February 17, 2021	46,665,000	36,490,000	49,047,749	38,632,903
*	2021B	July 14, 2021	97,095,000	78,175,000	102,924,265	79,416,711
*	2022AB	January 26, 2022	74,675,000	60,180,000	81,545,219	67,034,144
*	2022CD	September 8, 2022	87,355,000	79,360,000	86,847,634	77,675,272
*	2023AB	March 8, 2023	77,455,000	72,280,000	77,816,596	72,355,317
*	2023CD	August 9, 2023	99,295,000	96,200,000	97,644,788	92,232,631
*	2024AB	February 13, 2024	89,660,000	88,410,000	86,979,347	84,227,291
*	2024CD	June 21, 2024	127,995,000	127,180,000	126,004,151	124,513,459
*	2024EF ¹	November 13, 2024	125,880,000	125,520,000	126,318,957	125,438,179
*	2025AB ²	April 16, 2025	133,795,000	133,795,000	40,423,976	40,383,940
	Totals		1,510,780,000	1,116,041,749	1,410,003,353	1,060,329,484
¹ On November 13, 2024, Mississippi Home Corporation issued \$96.7 million of tax-exempt mortgage revenue bonds and \$29.1 million of taxable mortgage revenue bonds.						
² On April 16, 2025, Mississippi Home Corporation issued \$100 million of tax-exempt mortgage revenue bonds and \$33.795 million of taxable mortgage revenue bonds. As of June 30, 2025, the acquisition fund balance was \$91.8 million which will be used to purchase program securities through May 1, 2026.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					